

Hearing Date: June 14, 2023, at 11:00 a.m. (prevailing Eastern Time)
Objection Deadline: June 7, 2023, at 4:00 p.m. (prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

**SUMMARY OF SECOND INTERIM APPLICATION
OF STRETTO, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS
FOR THE PERIOD NOVEMBER 1, 2022 THROUGH FEBRUARY 28, 2023**

Name of applicant:	<u>Stretto, Inc.</u>
Authorized to provide professional services to:	<u>Debtors and Debtors in Possession</u>
Date of retention:	<u>Order entered on August 4, 2022, retaining Stretto effective to July 5, 2022</u>
Period for which compensation and reimbursement is sought:	<u>November 1, 2022 through February 28, 2023 (the "Fee Period")</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$ 145,224.48²</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$ 0.00</u>
Total allowed compensation and expense reimbursement sought as actual, reasonable and necessary:	<u>\$ 0.00</u>
Total payment sought:	<u>\$ 145,224.48 (100%)</u>

This is a(n): _____ monthly X interim _____ final application.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Listed Amount of Compensation Sought is net of Client Contractual Discount in the amount of \$36,306.12.

The total time expended for fee application preparation during the period is approximately 43.2 hours and the corresponding compensation requested is approximately \$6,670.08.

PRIOR INTERIM FEE APPLICATIONS

Date and Docket No.	Period Covered	Interim Fees Requested Allowed	Interim Fees as Reduced by Discussions with United States Trustee	Fees Paid to Date	Expenses Requested	Expenses Paid to Date
12/20/2022 [D.I. 763]	07/05/2022 - 10/31/2022	\$89,729.68	\$88,178.38	\$70,542.70	\$0.00	\$0.00

SUMMARY OF FEES AND EXPENSES REQUESTED FOR THE FEE PERIOD

Date and Docket No.	Period Covered	Fees Requested Allowed	Holdback (20%)	Fees Paid to Date	Expenses Requested	Expenses Paid to Date
02/16/2023 [D.I. 1008]	11/01/2022 - 11/30/2022	\$19,711.84	\$3,942.37	\$15,769.47	\$0.00	\$0.00
02/23/2023 [D.I. 1075]	12/01/2022 - 12/31/2022	\$19,508.32	\$3,901.66	\$15,606.66	\$0.00	\$0.00
03/23/2023 [D.I. 1225]	01/01/2023 - 01/31/2023	\$33,039.60	\$6,607.92	\$26,431.68	\$0.00	\$0.00
04/21/2023 [D.I. 1328]	02/01/2023 - 02/28/2023	\$72,964.72	\$14,592.94	\$0.00	\$0.00	\$0.00
TOTAL FOR ALL FEE PERIODS		\$145,224.48	\$29,044.89	\$57,807.81	\$0.00	\$0.00

SUMMARY OF FEES BILLED BY CATEGORY DURING THE FEE PERIOD

Project Category	Hours	Fees
Claims Reconciliation	196.7	\$37,954.70
Distributions	0.9	\$173.70
Fee Applications	43.2	\$8,337.60
Hearings	6.5	\$1,254.50
Schedules and Statements	49.8	\$9,611.40
Tabulation	508.4	\$124,198.70
Less Client Contractual Discount		(\$36,306.12)
Total	805.5	\$145,224.48

SUMMARY OF HOURS BILLED BY EMPLOYEE DURING THE FEE PERIOD

Name	Position	Rate	Hours	Total
Jung Woo Song	Director of Securities	\$268.00	27.9	\$7,477.20
Abigail Nolasco	Solicitation Associate	\$243.00	0.8	\$194.40
Alexa Westmoreland	Solicitation Associate	\$243.00	0.6	\$145.80
Amanda Hinchey	Solicitation Associate	\$243.00	10.3	\$2,502.90
Clarissa Cu	Solicitation Associate	\$243.00	0.9	\$218.70
Jeff Demma	Solicitation Associate	\$243.00	2.6	\$631.80
Keny Contreras	Solicitation Associate	\$243.00	0.9	\$218.70
Michael Deboissiere	Solicitation Associate	\$243.00	25.8	\$6,269.40
Nancy Vandell	Solicitation Associate	\$243.00	7.9	\$1,919.70
Ted Tokuda	Solicitation Associate	\$243.00	7.0	\$1,701.00
Adam Fialkowski	Solicitation Associate / Director	\$243.00 / \$193.00	109.4	\$23,659.20
Leticia Sanchez	Solicitation Associate / Director	\$243.00 / \$193.00	525.2	\$119,393.60
Jamilla Dennis	Solicitation Associate / Senior Associate	\$243.00 / \$193.00	23.5	\$5,000.50
Gregory Lesage	Solicitation Associate / Associate	\$243.00 / \$187.00	3.5	\$772.10
Brian Karpuk	Managing Director	\$193.00	11.2	\$2,161.60
Fred Brown	Managing Director	\$193.00	0.9	\$173.70
Robert Klamser	Managing Director	\$193.00	13.1	\$2,528.30
Nicholas Kennedy	Director	\$193.00	34.0	\$6,562.00
Less Client Contractual Discount				(\$36,306.12)
Grand Total			805.5	\$145,224.48
Blended Rate				\$180.29

Hearing Date: June 14, 2023, at 11:00 a.m. (prevailing Eastern Time)
Objection Deadline: June 7, 2023, at 4:00 p.m. (prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

**SECOND INTERIM APPLICATION
OF STRETTO, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS
FOR THE PERIOD NOVEMBER 1, 2022 THROUGH FEBRUARY 28, 2023**

By this application (this “Application”), pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases*, effective February 5, 2013 (as adopted by General Order M-447) (the “Local Guidelines”), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330*, effective June 17, 2013 (the “UST Guidelines”), together with the Local Guidelines, the “Fee Guidelines”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 236] (the “Interim Compensation Order”) Stretto, Inc. (“Stretto”) hereby seeks reasonable compensation for professional administrative services rendered to the above-captioned debtors and debtors in possession

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

(collectively, the “Debtors”) in the amount of \$145,224.48 during the period commencing November 1, 2022 through and including February 28, 2023 (the “Fee Period”). In support of this Application, Stretto respectfully represents as follows:

Jurisdiction and Venue

1. The Court has jurisdiction over this motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, and the Fee Guidelines. Pursuant to the Local Guidelines. A certification of compliance with the Local Guidelines is attached hereto as **Exhibit A**.

Background

4. On July 5, 2022, each of the Debtors filed with the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned chapter 11 cases. The Debtors are debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
5. On July 13, 2022, the Court entered an order [Docket No. 67] (the “Notice and Claims Agent Order”) authorizing the employment and retention of Stretto as claims and noticing agent to the Debtors effective as of July 5, 2022. On August 4, 2022, the Court entered an order [Docket No. 241] (the “Administrative Advisor Order”) authorizing the employment and retention of Stretto as administrative advisor (in this capacity, the “Administrative Advisor”) to the Debtors effective as of July 5, 2022. On August 4, 2022, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for professionals retained in these chapter 11 cases.

6. Under the Administrative Advisor Order, Stretto is authorized to provide the Debtors with a range of bankruptcy-related administrative services on an as-needed basis pursuant to the Engagement Agreement (as defined in the Administrative Advisor Order), including, among other things, (a) assisting with the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs; (b) assisting with solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan; (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases; (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters; and (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, as may be requested by the Debtors from time to time.

Relief Requested

7. By this Application, Stretto requests interim allowance and approval of aggregate fees in the amount of \$145,224.48 on account of reasonable and necessary professional services rendered during the Fee Period. Stretto is seeking allowance of the full amount of \$145,224.48, and is seeking payment of \$145,224.48, which is the full amount of \$145,224.48 inclusive of the 20% holdback (\$29,044.89).

Compensation Sought and Paid and its Source

8. All services for which compensation is sought by Stretto herein were performed for or on behalf of the Debtors.

9. Except to the extent of any retainer paid to Stretto, Stretto has neither sought nor received any payment or promises for payment from any source during the Fee Period in connection with the matters described in this Application. There is no agreement or understanding

between Stretto and any other person, other than affiliates, partners, managers, directors and employees of Stretto, for sharing of the compensation to be received for services rendered to the Debtors in these chapter 11 cases.

10. Pursuant to the Interim Compensation Order, Stretto prepared monthly fee statements during the Fee Period as filed with this Court at Docket Nos. 1008, 1075, and 1225. Further, this Application has been prepared in accordance with the procedures set forth in the Interim Compensation Order.

11. The fees sought by this Application do not include any fees that may be payable by the Debtors for services provided by Stretto under the Notice and Claims Agent Order, which provides separate procedures for the payment of such fees and expenses. Furthermore, no fees or expenses sought by this Application have been sought to be paid under the Notice and Claims Agent Order.

Summary of Services Rendered

12. Stretto's employees provided 805.5 hours of services as Administrative Advisor to the Debtors during the Fee Period with a reasonable value of \$145,224.48.

13. Stretto maintains computerized records of the time spent by employees in connection with Stretto's role as Administrative Advisor to the Debtors. Detailed statements of hours spent rendering services to the Debtors in support of the compensation for fees incurred during the Fee Period are attached hereto as **Exhibit B** which (a) identify each employee that rendered services in each task category; (b) describe each service such employees performed; (c) set forth the number of hours in increments of one-tenth of an hour spent by each employee providing services; and (d) as applicable, list the particular type of expenses incurred.

14. The following is a summary by category of the professional services provided by Stretto during the Fee Period.

A. Claims Reconciliation –

Total Fees: \$30,363.76

Total Hours: 196.7

15. The services in this category includes preparing and review claim objection exhibits and supporting documents, related claims analysis, and communications with Debtors' professionals in connection therewith.

B. Distributions –

Total Fees: \$138.96

Total Hours: 0.9

16. The services in this category include coordination of distributions and related communications.

C. Fee Applications –

Total Fees: \$6,670.08

Total Hours: 43.2

17. The services in this category include the preparation and filing of Stretto's monthly fee statements and First Interim Fee Application.

D. Hearings –

Total Fees: \$1,003.60

Total Hours: 6.5

18. The services in this category include preparation for and attendance at Debtors' omnibus hearings.

E. Schedules and Statements

Total Fees: \$7,689.12

Total Hours: 49.8

19. The services in this category include the preparation and filing of the Debtors' schedules of assets and liabilities and statements of financial affairs, which required collecting data, retrieving documents, and regular communication with the Debtors and their other professionals.

F. Tabulation

Total Fees: \$99,358.96
Total Hours: 508.4

20. This category includes work related to the solicitation and tabulation of Plan votes, including but not limited to: (i) reviewing draft solicitation documents, including the Disclosure Statement Order, Plan, Disclosure Statement, Ballots, and related notices; (ii) reviewing Plan class descriptions and comparing to claim and schedule records for correct grouping of records for service of voting and non-voting Solicitation Packages; (iii) receiving, reviewing, and tabulating voted Ballots submitted in connection with the Plan; and (iv) preparation of draft voting declaration.

Stretto's Requested Compensation Should Be Allowed

21. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including

- (a) the time spent on such services;

- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

22. Stretto respectfully submits that the compensation sought herein by Stretto is reasonable, necessary, and appropriate given the complexity of these chapter 11 cases, the issues involved, the time expended, the rates charged for such services, the nature and extent of services provided, and the cost of comparable services outside of bankruptcy.

23. As demonstrated in this Application and the exhibits hereto, Stretto's services were performed timely, efficiently, and effectively and without unnecessary duplication. In addition, the requisite work was carefully assigned to appropriate professionals according to the experience and level of expertise required for each particular task. Further, this Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Fee Guidelines.

24. In addition, **Exhibit B** hereto: (a) identifies the individuals that rendered services; (b) describes each activity or service that each individual performed; and (c) states the number of hours (in increments of tenths of an hour) spent by each individual providing the services. Stretto

believes that the time entries set forth on **Exhibit B** comply with the requirements of Local Bankruptcy Rule 2016-1 and the Fee Guidelines.

25. Accordingly, Stretto respectfully requests approval of the compensation sought herein.

Certification of Compliance and Waiver

26. The undersigned has reviewed the requirements of Local Rule 2016-1 and believes that this Application substantially complies therewith. To the extent that this Application does not comply in all respects with the requirements of Local Rule 2016-1, Stretto believes that such deviations are not material and respectfully requests that any such requirements be waived.

Notice

27. Stretto will provide notice of this Application in accordance with the Interim Compensation Order. A copy of this Application is also available on the website of the Debtors' claims, noticing, and solicitation agent at <https://cases.stretto.com/Voyager>. Stretto submit that no other or further notice be given.

WHEREFORE, Stretto respectfully requests entry of an order (a) allowing and authorizing, compensation in the amount of \$145,224.48 for necessary services rendered for services rendered by Stretto as Administrative Advisor to the Debtors during the Fee Period, (b) directing payment by the Debtors of compensation in the amount of \$145,224.48; (c) granting final allowance of such compensation and cost reimbursement amounts, and (d) granting such other and further relief as the Court deems just and proper.

Dated: April 21, 2023
Irvine, California

Respectfully submitted,

/s/ Brian Karpuk

Brian Karpuk
410 Exchange, Ste. 100
Irvine, California 92602
Tel: (312) 523-9564

Email: brian.karpuk@stretto.com

*Administrative Advisor for Debtors
and Debtors in Possession*

EXHIBIT A

Hearing Date: June 14, 2023, at 11:00 a.m. (prevailing Eastern Time)
Objection Deadline: June 7, 2023, at 4:00 p.m. (prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC. *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

**CERTIFICATION OF STRETTO, INC. REGARDING SECOND INTERIM
APPLICATION OF STRETTO FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS ADMINISTRATIVE ADVISOR TO THE DEBTORS
FOR THE PERIOD NOVEMBER 1, 2022 THROUGH FEBRUARY 28, 2023**

I, Brian Karpuk, hereby certify that:

1. I am Managing Director of Stretto, Inc. (“Stretto”), Administrative Advisor to the Debtors.

2. I submit this certification in connection with Stretto’s third interim application (the “Application”)² for allowance of compensation for services rendered and reimbursement of expenses incurred with respect to the Debtors’ chapter 11 cases, for the period November 1, 2022 through February 28, 2023 (the “Fee Period”).

3. In compliance with the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Case*, effective February 5, 2013 (as adopted by General Order M-447) (the “Local Guidelines”), the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330*, effective June 17, 2013 (the “UST Guidelines”, together with the Local Guidelines, the “Fee

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

Guidelines”), and rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York, I certify that:

4. I am the Certifying Professional designated by Stretto in respect of compliance with the Fee Guidelines.

5. I am thoroughly familiar with the work performed on behalf of the Debtors by Stretto’s professionals.

6. In compliance with the Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Fee Guidelines;
- c. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Stretto and generally accepted by Stretto’s clients;
- d. in providing a reimbursable service in these chapter 11 cases, Stretto does not make a profit on such service, whether the service is performed by Stretto in house or through a third-party;
- e. no agreement or understanding exists between Stretto and any other person for the sharing of compensation to be received in connection with these chapter 11 cases;
- f. all services for which compensation is sought were provided on behalf of the Debtors and not on behalf of any other person; and

[Remainder of Page Intentionally Left Blank]

g. Stretto has provided the Debtors, their attorneys, and the U.S. Trustee with a statement of Stretto's fees and expenses accrued during the Fee Period contemporaneously with the service of a copy of the Application.

Dated: April 21, 2023
Irvine, California

/s/ *Brian Karpuk*
Brian Karpuk

EXHIBIT B

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
12/06/2022	Leticia Sanchez	Director	Claims Reconciliation	Email correspondence with O. Acuna re update on Claims Reconciliation and claims objection process	0.1	\$193.00	\$19.30
12/12/2022	Jamilla Dennis	Senior Associate	Claims Reconciliation	Prepare omnibus objection exhibits	3.5	\$193.00	\$675.50
12/14/2022	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "USD Claims" exhibit	4.0	\$193.00	\$772.00
12/14/2022	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "Partial USD Claims" exhibit	2.0	\$193.00	\$386.00
12/15/2022	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "USD Claims" exhibit	4.0	\$193.00	\$772.00
12/16/2022	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "USD Claims" exhibit	4.0	\$193.00	\$772.00
12/20/2022	Adam Fialkowski	Director	Claims Reconciliation	Prepare claims analysis re: filed/scheduled claims	3.9	\$193.00	\$752.70
12/20/2022	Adam Fialkowski	Director	Claims Reconciliation	Prepare claims analysis re: filed/scheduled claims, continued	3.7	\$193.00	\$714.10
12/21/2022	Adam Fialkowski	Director	Claims Reconciliation	Prepare Modify Amount claims exhibits	3.9	\$193.00	\$752.70
12/21/2022	Adam Fialkowski	Director	Claims Reconciliation	Review, circulate final exhibits to case team	1.7	\$193.00	\$328.10
12/21/2022	Leticia Sanchez	Director	Claims Reconciliation	Review, coordinate updates to claim exhibits	3.5	\$193.00	\$675.50
01/09/2023	Jamilla Dennis	Senior Associate	Claims Reconciliation	Prepare USD omni claim objection exhibit	2.6	\$193.00	\$501.80
01/11/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare updated claim objection exhibits	1.4	\$193.00	\$270.20
01/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "Modify Amount Claims" claims objection exhibit	2.0	\$193.00	\$386.00
01/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, comment on proposed order, claim objection exhibits from K&E team	2.0	\$193.00	\$386.00
01/12/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, submit updated Modify Amount Claims Exhibits to K&E	1.0	\$193.00	\$193.00
01/12/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare updates to claim objection exhibits	1.1	\$193.00	\$212.30

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
01/12/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, submit revised order, claim objection exhibits to K&E team	1.9	\$193.00	\$366.70
01/13/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "Partial USD Claims" claims objection exhibit	2.9	\$193.00	\$559.70
01/13/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "USD Claims" claims objection exhibit	3.3	\$193.00	\$636.90
01/19/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise "USD Claims" claims objection exhibit	3.3	\$193.00	\$636.90
01/19/2023	Jamilla Dennis	Senior Associate	Claims Reconciliation	Prepare USD omni claims objection exhibit	2.1	\$193.00	\$405.30
01/24/2023	Jamilla Dennis	Senior Associate	Claims Reconciliation	Prepare USD omni claims objection exhibit	1.1	\$193.00	\$212.30
01/24/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise USD Full, Partial claims objection exhibits	2.3	\$193.00	\$443.90
01/25/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise USD Full, Partial claims objection exhibits	2.5	\$193.00	\$482.50
01/25/2023	Jamilla Dennis	Senior Associate	Claims Reconciliation	Prepare USD omni claims objection exhibit	0.8	\$193.00	\$154.40
01/26/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, circulate USD Full, Partial claims objection exhibits	3.3	\$193.00	\$636.90
01/27/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, circulate USD Full, Partial claims objection exhibits	2.2	\$193.00	\$424.60
01/27/2023	Leticia Sanchez	Director	Claims Reconciliation	Revise, circulate claims objection exhibits to K&E, BRG teams	1.3	\$193.00	\$250.90
01/27/2023	Jamilla Dennis	Senior Associate	Claims Reconciliation	Prepare USD omni claims objection exhibit	3.6	\$193.00	\$694.80
02/04/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare analysis of total claims pool	2.8	\$193.00	\$540.40
02/06/2023	Adam Fialkowski	Director	Claims Reconciliation	Communications with case counsel re: claims analysis matters	1.1	\$193.00	\$212.30
02/08/2023	Leticia Sanchez	Director	Claims Reconciliation	Finalize, circulate Governmental Claim Objection Exhibits to K&E team	2.5	\$193.00	\$482.50
02/08/2023	Gregory Lesage	Associate	Claims Reconciliation	Prepare claim objection exhibit re: governmental claims	1.4	\$187.00	\$261.80

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/08/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare Disputed Amount Claims Objection Exhibit (Substantive)	2.7	\$193.00	\$521.10
02/08/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare Disputed Amount Claims Objection Exhibit with USD (Substantive)	2.3	\$193.00	\$443.90
02/08/2023	Adam Fialkowski	Director	Claims Reconciliation	Review, revise omnibus claims objection exhibits	3.2	\$193.00	\$617.60
02/09/2023	Adam Fialkowski	Director	Claims Reconciliation	Update, generate reclassified claim objection exhibits	2.7	\$193.00	\$521.10
02/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Update Schedule 2 - Disputed Amount Claims (Partial USD Claims) - Substantive Objection per comments from K&E team	0.5	\$193.00	\$96.50
02/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Update Schedule 1 - Disputed Amount Claims - Substantive Objection per comments from K&E team	0.5	\$193.00	\$96.50
02/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare, circulate Disputed Amount Claims Objection Exhibit (Substantive) to K&E team	4.0	\$193.00	\$772.00
02/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Update Schedule 2A - Disputed USD Claims (Full USD Claims) per comments from K&E	0.5	\$193.00	\$96.50
02/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Update Schedule 2B - Disputed USD Claims (Partial USD Claims) per comments from K&E	0.5	\$193.00	\$96.50
02/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Finalize, circulate Disputed Amount Claims Objection Exhibit (Substantive) to K&E team	1.0	\$193.00	\$193.00
02/09/2023	Leticia Sanchez	Director	Claims Reconciliation	Update Schedule 1 - Disputed Amount Claims per comments from K&E	0.5	\$193.00	\$96.50
02/10/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare updated Disputed Claims Schedule	4.0	\$193.00	\$772.00
02/10/2023	Leticia Sanchez	Director	Claims Reconciliation	Finalize updated Disputed Claims Schedule	4.0	\$193.00	\$772.00
02/10/2023	Leticia Sanchez	Director	Claims Reconciliation	Review updated Disputed Claims Schedule	2.0	\$193.00	\$386.00
02/10/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare, attend call re Claim Objection Exhibits with K&E team	0.5	\$193.00	\$96.50
02/10/2023	Adam Fialkowski	Director	Claims Reconciliation	Communications with case counsel re: governmental claims	0.9	\$193.00	\$173.70
02/10/2023	Adam Fialkowski	Director	Claims Reconciliation	Review, revise final omnibus objection exhibits	2.3	\$193.00	\$443.90

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Finalize Schedule 2 with Disputed USD claims (full, partial)	1.2	\$193.00	\$231.60
02/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare updated Disputed Claims Schedule	2.5	\$193.00	\$482.50
02/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, update Disputed Claims Schedule per K&E comments	3.0	\$193.00	\$579.00
02/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate Schedule 1 with Disputed Amount Claims (Claims made in cryptocurrency that do not match the debtors' records)	2.8	\$193.00	\$540.40
02/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate Schedule 1 with Disputed Amount Claims (Claims made in cryptocurrency that do not match the debtors' records)	2.7	\$193.00	\$521.10
02/11/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare Schedule 2 with Disputed USD claims (full, partial)	3.0	\$193.00	\$579.00
02/11/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare revised disputed amount objection schedules	2.2	\$193.00	\$424.60
02/11/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare revised disputed USD objection schedules	2.2	\$193.00	\$424.60
02/11/2023	Adam Fialkowski	Director	Claims Reconciliation	Perform voting analysis of potential claims objections	2.1	\$193.00	\$405.30
02/11/2023	Adam Fialkowski	Director	Claims Reconciliation	Perform voting analysis of potential claims objections	2.0	\$193.00	\$386.00
02/12/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare revised disputed priority objection schedules	2.7	\$193.00	\$521.10
02/12/2023	Adam Fialkowski	Director	Claims Reconciliation	Review objection exhibits for final changes	1.9	\$193.00	\$366.70
02/12/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare, circulate updated Schedule 1 (Disputed Amount Claims) to K&E team	1.5	\$193.00	\$289.50
02/12/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare, circulate claim objection data points to K&E team	1.0	\$193.00	\$193.00
02/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Teleconference with K&E team re status of claim action	0.5	\$193.00	\$96.50
02/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise, circulate updated Schedule 1 (disputed amount claims) to K&E team	3.5	\$193.00	\$675.50
02/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare, circulate Schedule 2 (full, partial disputed USD claims) to K&E team	3.1	\$193.00	\$598.30

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Revise Schedule 2 (full, partial disputed USD claims) to K&E team	2.0	\$193.00	\$386.00
02/14/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise, circulate updated Schedule 1 (disputed amount claims) to K&E team	1.8	\$193.00	\$347.40
02/15/2023	Leticia Sanchez	Director	Claims Reconciliation	Revise Voting Amount Report to reflect review and modifications of claims per the Omnibus Claim Objection (DN 993)	3.0	\$193.00	\$579.00
02/16/2023	Jamilla Dennis	Senior Associate	Claims Reconciliation	Teleconference with K&E team re: claim objection inquiries	0.5	\$193.00	\$96.50
02/16/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate Master Unredacted Claim Objection Schedule 1-3	2.1	\$193.00	\$405.30
02/16/2023	Leticia Sanchez	Director	Claims Reconciliation	Generate Master Unredacted Claim Objection Schedule 1-3	2.1	\$193.00	\$405.30
02/17/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare updated Disputed Claims Objection Schedule master file	1.7	\$193.00	\$328.10
02/17/2023	Adam Fialkowski	Director	Claims Reconciliation	Communications with K&E team re: claim objections data analysis	0.8	\$193.00	\$154.40
02/21/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare updated Schedule 1 (disputed claim amounts)	1.0	\$193.00	\$193.00
02/21/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise Schedule 1 (disputed claim amounts)	2.0	\$193.00	\$386.00
02/21/2023	Leticia Sanchez	Director	Claims Reconciliation	Further review, revisions to Schedule 1 (disputed claim amounts)	2.0	\$193.00	\$386.00
02/21/2023	Adam Fialkowski	Director	Claims Reconciliation	Coordinate with K&E team re: updates to claim omnibus objection exhibits	1.3	\$193.00	\$250.90
02/21/2023	Leticia Sanchez	Director	Claims Reconciliation	Further review, revisions to Schedule 1 (disputed claim amounts)	1.0	\$193.00	\$193.00
02/22/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare updated claim objection exhibits	1.9	\$193.00	\$366.70
02/22/2023	Adam Fialkowski	Director	Claims Reconciliation	Review, revise claim objection exhibits	1.6	\$193.00	\$308.80
02/23/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare, circulate First Omnibus Claim Objection Schedules 1-3 to BRG team	1.8	\$193.00	\$347.40
02/23/2023	Adam Fialkowski	Director	Claims Reconciliation	Prepare, circulate claim objection data to K&E team	2.3	\$193.00	\$443.90

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/23/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, format, import Schedules F claim data for Voyager Digital LLC	1.9	\$193.00	\$366.70
02/23/2023	Leticia Sanchez	Director	Claims Reconciliation	Prepare further updated Claim Objection Schedule 1 (disputed claim amounts)	1.8	\$193.00	\$347.40
02/23/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise Claim Objection Schedule 1 (disputed claim amounts)	0.7	\$193.00	\$135.10
02/23/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise Claim Objection Schedule 2 (disputed USD claims)	0.8	\$193.00	\$154.40
02/23/2023	Leticia Sanchez	Director	Claims Reconciliation	Further review, revisions to Claim Objection Schedule 1 (disputed claim amounts)	1.9	\$193.00	\$366.70
02/24/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, format, import Schedules F claims objection data for Voyager Digital Holdings, Inc.	2.0	\$193.00	\$386.00
02/24/2023	Leticia Sanchez	Director	Claims Reconciliation	Analyze, communications to K&E team re: omnibus claims objection order	1.9	\$193.00	\$366.70
02/24/2023	Leticia Sanchez	Director	Claims Reconciliation	Review, revise Claim Objection Schedule 1 (disputed claim amounts)	4.0	\$193.00	\$772.00
	Contractual Discount						<u>(\$7,590.94)</u>
	TOTAL				196.7		\$30,363.76
01/03/2023	Fred Brown	Managing Director	Distributions	Review communication, details re: upcoming distributions	0.3	\$193.00	\$57.90
01/03/2023	Fred Brown	Managing Director	Distributions	Review details, logistics for future check distributions	0.6	\$193.00	\$115.80
	Contractual Discount						<u>(\$34.74)</u>
	TOTAL				0.9		\$138.96
11/03/2022	Nicholas Kennedy	Director	Fee Applications	Draft, revise Second Monthly Fee Statement	1.5	\$193.00	\$289.50
11/04/2022	Leticia Sanchez	Director	Fee Applications	Review, analyze issues re First Monthly Fee Statement	0.5	\$193.00	\$96.50
11/04/2022	Nicholas Kennedy	Director	Fee Applications	Draft, revise Second Monthly Fee Statement	1.0	\$193.00	\$193.00

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
11/14/2022	Brian Karpuk	Managing Director	Fee Applications	Review, comment on Second Monthly Fee Statement	1.3	\$193.00	\$250.90
11/14/2022	Nicholas Kennedy	Director	Fee Applications	Draft, revise Second Monthly Fee Statement	2.5	\$193.00	\$482.50
11/15/2022	Nicholas Kennedy	Director	Fee Applications	Draft, revise Second Monthly Fee Statement	2.0	\$193.00	\$386.00
11/16/2022	Brian Karpuk	Managing Director	Fee Applications	Review, comment on Second Monthly Fee Statement	0.7	\$193.00	\$135.10
12/13/2022	Nicholas Kennedy	Director	Fee Applications	Draft, revise Third Monthly Fee Statement	3.0	\$193.00	\$579.00
12/13/2022	Brian Karpuk	Managing Director	Fee Applications	Review, comment on Third Monthly Fee Statement	1.0	\$193.00	\$193.00
12/15/2022	Nicholas Kennedy	Director	Fee Applications	Communications re: fee applications	0.3	\$193.00	\$57.90
12/16/2022	Nicholas Kennedy	Director	Fee Applications	Draft, revise Fourth Monthly Fee Statement	2.5	\$193.00	\$482.50
12/16/2022	Nicholas Kennedy	Director	Fee Applications	Draft First Interim Fee Application	3.5	\$193.00	\$675.50
12/16/2022	Nicholas Kennedy	Director	Fee Applications	Review, edit First Interim Fee Application	1.5	\$193.00	\$289.50
12/16/2022	Nicholas Kennedy	Director	Fee Applications	Communications re: fee applications	0.2	\$193.00	\$38.60
12/16/2022	Brian Karpuk	Managing Director	Fee Applications	Review, comment on First Interim Fee Application	1.2	\$193.00	\$231.60
12/16/2022	Brian Karpuk	Managing Director	Fee Applications	Review, comment on Fourth Monthly Fee Statement	0.6	\$193.00	\$115.80
12/19/2022	Nicholas Kennedy	Director	Fee Applications	Communications re: fee applications	0.5	\$193.00	\$96.50
12/20/2022	Nicholas Kennedy	Director	Fee Applications	Analyze, attend to retention and administrative issues	0.3	\$193.00	\$57.90
12/20/2022	Nicholas Kennedy	Director	Fee Applications	Communications re: fee applications	0.2	\$193.00	\$38.60
12/21/2022	Brian Karpuk	Managing Director	Fee Applications	Analyze, attend to retention and administrative issues	0.2	\$193.00	\$38.60

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
12/21/2022	Nicholas Kennedy	Director	Fee Applications	Analyze, attend to retention and administrative issues	0.2	\$193.00	\$38.60
01/03/2023	Nicholas Kennedy	Director	Fee Applications	Communications re: fee application	0.2	\$193.00	\$38.60
01/18/2023	Nicholas Kennedy	Director	Fee Applications	Draft, revise Fifth Monthly Fee Statement	1.5	\$193.00	\$289.50
01/18/2023	Brian Karpuk	Managing Director	Fee Applications	Review, comment on Fifth Monthly Fee Statement	0.7	\$193.00	\$135.10
01/19/2023	Nicholas Kennedy	Director	Fee Applications	Draft, revise Fifth Monthly Fee Statement	2.5	\$193.00	\$482.50
01/23/2023	Leticia Sanchez	Director	Fee Applications	Review correspondence with A. Smith, R. Morrissey re comments regarding the first interim fee application of Stretto	0.1	\$193.00	\$19.30
01/25/2023	Nicholas Kennedy	Director	Fee Applications	Review, analyze issues re Fifth Monthly Fee Statement	0.5	\$193.00	\$96.50
01/25/2023	Nicholas Kennedy	Director	Fee Applications	Review, analyze issues re: First Interim Fee Application	1.5	\$193.00	\$289.50
01/26/2023	Nicholas Kennedy	Director	Fee Applications	Review, analyze issues re: First Interim Fee Application	0.2	\$193.00	\$38.60
02/06/2023	Nicholas Kennedy	Director	Fee Applications	Communications re: Fifth Monthly Fee Statement	0.2	\$193.00	\$38.60
02/07/2023	Nicholas Kennedy	Director	Fee Applications	Review, edit Fifth Monthly Fee Statement	1.5	\$193.00	\$289.50
02/14/2023	Nicholas Kennedy	Director	Fee Applications	Communications re: Fifth Monthly Fee Statement	0.3	\$193.00	\$57.90
02/14/2023	Nicholas Kennedy	Director	Fee Applications	Review, edit Fifth Monthly Fee Statement	0.5	\$193.00	\$96.50
02/14/2023	Brian Karpuk	Managing Director	Fee Applications	Review, revise Fifth Monthly Fee Statement	0.5	\$193.00	\$96.50
02/15/2023	Nicholas Kennedy	Director	Fee Applications	Draft, review Sixth Monthly Fee Statement	1.5	\$193.00	\$289.50
02/16/2023	Nicholas Kennedy	Director	Fee Applications	Draft, review Sixth Monthly Fee Statement	1.7	\$193.00	\$328.10
02/16/2023	Brian Karpuk	Managing Director	Fee Applications	Review, revise Sixth Monthly Fee Statement	0.7	\$193.00	\$135.10

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/21/2023	Nicholas Kennedy	Director	Fee Applications	Review, edit Sixth Monthly Fee Statement	2.1	\$193.00	\$405.30
02/21/2023	Brian Karpuk	Managing Director	Fee Applications	Review, revise Sixth Monthly Fee Statement	1.1	\$193.00	\$212.30
02/22/2023	Nicholas Kennedy	Director	Fee Applications	Communications re: Sixth Monthly Fee Application	0.4	\$193.00	\$77.20
02/22/2023	Nicholas Kennedy	Director	Fee Applications	Review, edit Sixth Monthly Fee Statement	0.2	\$193.00	\$38.60
02/22/2023	Brian Karpuk	Managing Director	Fee Applications	Review, revise Sixth Monthly Fee Statement	0.6	\$193.00	\$115.80
				Contractual Discount			(\$1,667.52)
	TOTAL				43.2		\$6,670.08
02/07/2023	Brian Karpuk	Managing Director	Hearings	Prepare for, attend omnibus hearing	1.8	\$193.00	\$347.40
02/07/2023	Adam Fialkowski	Director	Hearings	Prepare for, attend omnibus hearing	1.8	\$193.00	\$347.40
02/07/2023	Leticia Sanchez	Director	Hearings	Prepare for, attend omnibus hearing	1.8	\$193.00	\$347.40
02/22/2023	Leticia Sanchez	Director	Hearings	Attend omnibus hearing	1.1	\$193.00	\$212.30
				Contractual Discount			(\$250.90)
	TOTAL				6.5		\$1,003.60
11/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review, update schedule amendments Schedule E/F, Part 1	3.5	\$193.00	\$675.50
11/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review, update schedule amendments Schedule E/F, Part 1	2.0	\$193.00	\$386.00
11/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review, analyze updated date file for amended schedules Schedule E/F, Part 1	4.0	\$193.00	\$772.00
11/07/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated customer data for Amended Schedule Schedule E/F, Part 1 (2.0); submit questions re same to Voyager (.5); compare underlying data file (1.5)	4.0	\$193.00	\$772.00

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
11/07/2022	Leticia Sanchez	Director	Schedules and Statements	Review variance file for implementation into Amended Schedule Schedule E/F, Part 1 data (3.0); and submit questions re same to Voyager (1.0)	4.0	\$193.00	\$772.00
11/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review, analyze amended schedules data Schedule E/F, Part 1	4.0	\$193.00	\$772.00
11/10/2022	Robert Klamser	Managing Director	Schedules and Statements	Prepare redacted variance exhibits to amended Schedule F	4.0	\$193.00	\$772.00
11/10/2022	Robert Klamser	Managing Director	Schedules and Statements	Prepare unredacted variance exhibits to amended Schedule F	4.0	\$193.00	\$772.00
11/10/2022	Robert Klamser	Managing Director	Schedules and Statements	Further review, revision of Schedule F exhibits	0.6	\$193.00	\$115.80
11/11/2022	Leticia Sanchez	Director	Schedules and Statements	Generate updated amended schedule exhibits Schedule E/F, Part 1	4.0	\$193.00	\$772.00
11/11/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated amended schedules drafts and review materials re: same	3.7	\$193.00	\$714.10
11/11/2022	Robert Klamser	Managing Director	Schedules and Statements	Prepare redacted exhibits to amended Schedule F	2.3	\$193.00	\$443.90
11/11/2022	Robert Klamser	Managing Director	Schedules and Statements	Prepare unredacted exhibits to amended Schedule F	2.2	\$193.00	\$424.60
11/15/2022	Adam Fialkowski	Director	Schedules and Statements	Deliver final amended schedules to counsel	1.1	\$193.00	\$212.30
11/15/2022	Leticia Sanchez	Director	Schedules and Statements	Communications with N. Gavey re status of amended schedules and timeline of same	0.2	\$193.00	\$38.60
11/15/2022	Leticia Sanchez	Director	Schedules and Statements	Coordinate updates to amended schedule exhibits Schedule E/F, Part 1	1.0	\$193.00	\$193.00
11/16/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate with case team re amended schedule updates	2.2	\$193.00	\$424.60
11/16/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated exhibits for amended schedules Schedule E/F, Part 1	1.0	\$193.00	\$193.00
11/16/2022	Leticia Sanchez	Director	Schedules and Statements	Oversee, facilitate scheduled claim changes per Second Amended Schedules and related email services	2.0	\$193.00	\$386.00
Contractual Discount							<u>(\$1,922.28)</u>
TOTAL					49.8		\$7,689.12

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
11/01/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	2.5	\$243.00	\$607.50
11/01/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	0.5	\$243.00	\$121.50
11/02/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	3.0	\$243.00	\$729.00
11/02/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	0.6	\$243.00	\$145.80
11/03/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	2.2	\$243.00	\$534.60
11/03/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	0.8	\$243.00	\$194.40
11/04/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	3.5	\$243.00	\$850.50
11/04/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	2.5	\$243.00	\$607.50
11/04/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review the status of the notional value for the tabulation report, and coordinate additional updates to tabulation report	2.0	\$243.00	\$486.00
11/07/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	2.9	\$243.00	\$704.70
11/07/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	1.1	\$243.00	\$267.30
11/08/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	3.0	\$243.00	\$729.00
11/08/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	1.5	\$243.00	\$364.50
11/09/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate detailed Class 3 report with Schedule Data for all voting parties	4.0	\$243.00	\$972.00
11/09/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate updated detailed Class 3 report with Schedule Data for all voting parties per comments from the committee	3.8	\$243.00	\$923.40
11/09/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize, circulate detailed Class 3 report with Schedule and Claim Data	3.0	\$243.00	\$729.00
11/09/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	2.8	\$243.00	\$680.40

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
11/09/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	0.5	\$243.00	\$121.50
11/10/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Analyze duplicate ballots submitted and identify voting versus non voting	3.0	\$243.00	\$729.00
11/10/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	4.0	\$243.00	\$972.00
11/14/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	1.1	\$243.00	\$267.30
11/14/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Generate the latest tabulation report with Class 3 voting details	4.0	\$243.00	\$972.00
11/14/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Identify late-filed claims and duplicate ballots, remove from tabulation	2.0	\$243.00	\$486.00
12/01/2022	Keny Contreras	Solicitation Associate	Tabulation	Input ballots received into case management system	0.4	\$243.00	\$97.20
12/02/2022	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to creditor inquiries re common stock	0.4	\$243.00	\$97.20
12/05/2022	Jung Woo Song	Director of Securities	Tabulation	Review, follow-up re solicitation timeline	0.5	\$268.00	\$134.00
12/06/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review drafts and redlines of the Amended Plan, Disclosure Statement Motion, and Disclosure Statement Exhibits in preparation of solicitation to equity holders	3.8	\$243.00	\$923.40
12/06/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review, comment on draft Solicitation Procedures	1.0	\$243.00	\$243.00
12/06/2022	Keny Contreras	Solicitation Associate	Tabulation	Input ballots received into case management system	0.4	\$243.00	\$97.20
12/07/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Communications with BRG and K&E re Claims Estimate for Updated Plan / DS	0.5	\$243.00	\$121.50
12/07/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review, finalize Conditional DS Motion and exhibits	3.0	\$243.00	\$729.00
12/08/2022	Abigail Nolasco	Solicitation Associate	Tabulation	Input ballots received into case management system	0.2	\$243.00	\$48.60
12/09/2022	Abigail Nolasco	Solicitation Associate	Tabulation	Input ballots received into case management system	0.2	\$243.00	\$48.60
12/13/2022	Keny Contreras	Solicitation Associate	Tabulation	Input ballots received into case management system	0.1	\$243.00	\$24.30

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
12/14/2022	Abigail Nolasco	Solicitation Associate	Tabulation	Input ballots received into case management system	0.2	\$243.00	\$48.60
12/14/2022	Jung Woo Song	Director of Securities	Tabulation	Attend matter re upcoming solicitation timeline and its requirements	0.4	\$268.00	\$107.20
12/19/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review schedules in advance of solicitation	1.0	\$243.00	\$243.00
12/19/2022	Michael Deboissiere	Solicitation Associate	Tabulation	Review updated Question and Answer sheet to be posted to Stretto website for customer inquiries	1.1	\$243.00	\$267.30
12/19/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review updated FAQ in preparation of respond to equity holder inquiries	0.9	\$243.00	\$218.70
12/20/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Review schedules in advance of solicitation	1.0	\$243.00	\$243.00
12/22/2022	Jung Woo Song	Director of Securities	Tabulation	Review various updated solicitation materials and timeline to prepare for the upcoming solicitation	0.8	\$268.00	\$214.40
12/22/2022	Jung Woo Song	Director of Securities	Tabulation	Follow up with public securities group of Stretto re preparation of upcoming solicitation and establishing a new voting record date for service of opt-in form upon equity holders	0.6	\$268.00	\$160.80
12/22/2022	Ted Tokuda	Solicitation Associate	Tabulation	Review Disclosure Statement Motion in preparation of solicitation to equity holders	2.3	\$243.00	\$558.90
12/22/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.1	\$243.00	\$753.30
12/22/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.9	\$243.00	\$947.70
12/23/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.5	\$243.00	\$850.50
12/23/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.4	\$243.00	\$826.20
12/27/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.5	\$243.00	\$850.50
12/27/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.8	\$243.00	\$923.40
12/28/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.0	\$243.00	\$729.00
12/28/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	2.6	\$243.00	\$631.80

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
12/28/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Update electronic ballot platform to reflect plan class information and solicitation procedures	2.4	\$243.00	\$583.20
12/29/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.0	\$243.00	\$729.00
12/29/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.5	\$243.00	\$850.50
12/29/2022	Abigail Nolasco	Solicitation Associate	Tabulation	Input ballots received into case management system	0.2	\$243.00	\$48.60
12/30/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.0	\$243.00	\$729.00
12/30/2022	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review and classification of claims under Plan	3.1	\$243.00	\$753.30
01/03/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.9	\$243.00	\$461.70
01/03/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.4	\$243.00	\$826.20
01/03/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.7	\$243.00	\$656.10
01/04/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.7	\$243.00	\$413.10
01/04/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.3	\$243.00	\$801.90
01/04/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.0	\$243.00	\$729.00
01/05/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.7	\$243.00	\$413.10
01/05/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.0	\$243.00	\$243.00
01/05/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.3	\$243.00	\$801.90
01/06/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.9	\$243.00	\$461.70
01/06/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.1	\$243.00	\$753.30

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
01/06/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.2	\$243.00	\$534.60
01/07/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.3	\$243.00	\$315.90
01/07/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.3	\$243.00	\$801.90
01/07/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.4	\$243.00	\$826.20
01/08/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.0	\$243.00	\$486.00
01/08/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.3	\$243.00	\$801.90
01/08/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.7	\$243.00	\$656.10
01/09/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.2	\$243.00	\$291.60
01/09/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.9	\$243.00	\$461.70
01/09/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.9	\$243.00	\$704.70
01/09/2023	Jung Woo Song	Director of Securities	Tabulation	Review revised Disclosure Statement, Plan, solicitation related materials for upcoming vote solicitation (1.1); follow up with Broadridge re: prepayment invoice for opt-in mailing for equity holders (.3)	1.4	\$268.00	\$375.20
01/09/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update electronic ballot platform to reflect plan class information, solicitation procedures	2.0	\$243.00	\$486.00
01/10/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.2	\$243.00	\$291.60
01/10/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.3	\$243.00	\$801.90
01/10/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Attend disclosure statement hearing	2.3	\$243.00	\$558.90
01/11/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update electronic ballot platform to reflect plan class information, solicitation procedures	1.5	\$243.00	\$364.50
01/11/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review Voting Amount Report re: comments from BRG on FiCentive voting amount, claim amount	0.5	\$243.00	\$121.50

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
01/11/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with FINRA re: claims treatments, conversion mechanics	0.4	\$268.00	\$107.20
01/12/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.0	\$243.00	\$243.00
01/12/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.3	\$243.00	\$801.90
01/12/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.2	\$243.00	\$534.60
01/12/2023	Jung Woo Song	Director of Securities	Tabulation	Review the updated draft of the DS, DS Procedures	0.9	\$268.00	\$241.20
01/13/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Update electronic ballot platform to reflect plan class information, solicitation procedures	1.4	\$243.00	\$340.20
01/13/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	0.8	\$243.00	\$194.40
01/14/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Prepare, finalize solicitation packages	3.0	\$243.00	\$729.00
01/14/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.6	\$243.00	\$874.80
01/16/2023	Jung Woo Song	Director of Securities	Tabulation	Review, validate Class 9 equity class opt-in submission platform, tested the same	0.7	\$268.00	\$187.60
01/16/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Prepare electronic voting ballots in case management system	1.6	\$243.00	\$388.80
01/19/2023	Jung Woo Song	Director of Securities	Tabulation	Review, comment on Class 9 online opt-in form processing	0.8	\$268.00	\$214.40
01/19/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare updates to online solicitation platform	1.2	\$243.00	\$291.60
01/20/2023	Jung Woo Song	Director of Securities	Tabulation	Attend matter re: service of Class 9 opt-in form to equity holders	1.4	\$268.00	\$375.20
01/20/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.7	\$243.00	\$899.10
01/20/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.3	\$243.00	\$801.90
01/21/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	0.7	\$243.00	\$170.10

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
01/21/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.5	\$243.00	\$607.50
01/21/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	2.8	\$243.00	\$680.40
01/22/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan (.8); follow-up with A. Smith re: same (.2)	1.0	\$243.00	\$243.00
01/23/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various nominees re: processing Class 9 Opt-in form, submission procedures	1.7	\$268.00	\$455.60
01/23/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	1.3	\$243.00	\$315.90
01/23/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	0.8	\$243.00	\$194.40
01/24/2023	Jung Woo Song	Director of Securities	Tabulation	Respond to various nominees, holders re: opt-in form submission procedures, online platform usage	1.2	\$268.00	\$321.60
01/25/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review amended schedules	1.3	\$243.00	\$315.90
01/25/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	3.7	\$243.00	\$899.10
01/26/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise Voting Amount Report to reflect review, classification of claims under Plan	4.0	\$243.00	\$972.00
01/27/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	1.0	\$243.00	\$243.00
01/27/2023	Jung Woo Song	Director of Securities	Tabulation	Review interim tabulation result, equity holder opt-ins	0.6	\$268.00	\$160.80
01/27/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Review ballots input in case management system for accuracy, completeness	0.4	\$243.00	\$97.20
01/27/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise, circulate Voting Amount Report to K&E, BRG, Teneo, FTI, and MWE	4.0	\$243.00	\$972.00
01/27/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Coordinate review of notional amounts for solicitation purposes	1.3	\$243.00	\$315.90
01/30/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with nominees and equity holders re: opt-in election procedures, mechanics	0.6	\$268.00	\$160.80
01/30/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	0.6	\$243.00	\$145.80

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
01/30/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise, circulate Voting Amount Report to K&E, BRG, Teneo, FTI, and MWE	4.0	\$243.00	\$972.00
01/31/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise, circulate Voting Amount Report to K&E, BRG, Teneo, FTI, and MWE	4.0	\$243.00	\$972.00
02/01/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Review ballots input in case management system for accuracy, completeness	0.2	\$243.00	\$48.60
02/01/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Revise, circulate Voting Amount Report to reflect review, classification of claims under Plan to K&E, BRG, Teneo, FTI, MWE teams	4.0	\$243.00	\$972.00
02/01/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Oversee, coordinate research voting amounts with zero dollar notional values	1.0	\$243.00	\$243.00
02/01/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	2.8	\$243.00	\$680.40
02/01/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review, update voting database	2.7	\$243.00	\$656.10
02/01/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	1.4	\$243.00	\$340.20
02/01/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various nominees re: voting entitlements for equity holders, opt-in form submission procedures	0.7	\$268.00	\$187.60
02/02/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	4.0	\$243.00	\$972.00
02/02/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	0.2	\$243.00	\$48.60
02/02/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	3.3	\$243.00	\$801.90
02/03/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate updated tabulation report for Class 4A	1.0	\$243.00	\$243.00
02/03/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	0.6	\$243.00	\$145.80
02/03/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	2.9	\$243.00	\$704.70
02/03/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Prepare, circulate Voting Amount Report to K&E, BRG, Teneo, FTI, MWE teams	4.0	\$243.00	\$972.00
02/03/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence from A. Smith re: Class 4 voting data	0.3	\$243.00	\$72.90

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/05/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Coordinate review of claims register for notional value	1.7	\$243.00	\$413.10
02/06/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Review second solicitation materials for inquiries from shareholders.	1.0	\$243.00	\$243.00
02/06/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries re: treatment of common stock, opt-in forms	2.6	\$243.00	\$631.80
02/06/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review of notional amounts for solicitation purposes	2.6	\$243.00	\$631.80
02/06/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare, communicate interim tabulation results	2.1	\$243.00	\$510.30
02/06/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare, communicate interim tabulation results	2.1	\$243.00	\$510.30
02/06/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Review ballots input in case management system for accuracy, completeness	0.3	\$243.00	\$72.90
02/06/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various nominees re: voting entitlements for equity holders, opt-in form submission procedures	0.8	\$268.00	\$214.40
02/07/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	2.5	\$243.00	\$607.50
02/07/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Prepare, circulate Voting Amount Report to K&E, BRG, Teneo, FTI, MWE teams	3.9	\$243.00	\$947.70
02/07/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Review ballots input in case management system for accuracy, completeness	0.4	\$243.00	\$97.20
02/07/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Analyze current Voting Amount Reports	0.5	\$243.00	\$121.50
02/07/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Communications with K&E team re: Voting Amount Reports	0.3	\$243.00	\$72.90
02/07/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	1.5	\$243.00	\$364.50
02/07/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	0.4	\$243.00	\$97.20
02/07/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various nominees re: voting entitlements for equity holders, opt-in form submission procedures	1.2	\$268.00	\$321.60
02/07/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence with C. Okike re: voting information	0.2	\$243.00	\$48.60

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/07/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	2.0	\$243.00	\$486.00
02/08/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	1.0	\$243.00	\$243.00
02/08/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	1.9	\$243.00	\$461.70
02/08/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	1.2	\$243.00	\$291.60
02/08/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	3.6	\$243.00	\$874.80
02/08/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review, update balloting database	2.9	\$243.00	\$704.70
02/08/2023	Jung Woo Song	Director of Securities	Tabulation	Review updated voting results, equity opt-in summary for validity, accuracy	0.7	\$268.00	\$187.60
02/08/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence with A. Smith re: ballot information	0.4	\$243.00	\$97.20
02/09/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	1.5	\$243.00	\$364.50
02/09/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	3.3	\$243.00	\$801.90
02/09/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	1.8	\$243.00	\$437.40
02/09/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare, circulate voting, schedule analysis	2.4	\$243.00	\$583.20
02/09/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Identify customers for voting, schedule analysis	1.3	\$243.00	\$315.90
02/09/2023	Jung Woo Song	Director of Securities	Tabulation	Review updated voting results, equity opt-in summary for validity, accuracy	0.6	\$268.00	\$160.80
02/10/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Reconcile proof of claim file versus scheduled claimants per balloting records	1.9	\$243.00	\$461.70
02/10/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Finalize, circulate analysis re Schedule 2A - Disputed USD Claims (Full USD Claims), Schedule 2B - Disputed USD Claims (Partial USD Claims) to K&E team	2.0	\$243.00	\$486.00
02/10/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	3.1	\$243.00	\$753.30

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/10/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	1.0	\$243.00	\$243.00
02/13/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Coordinate updates to voting database, notices	0.7	\$243.00	\$170.10
02/13/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	3.9	\$243.00	\$947.70
02/13/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	1.6	\$243.00	\$388.80
02/13/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet per mutual agreement (DN 991)	1.0	\$243.00	\$243.00
02/13/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update Voting Amount Spreadsheet per omnibus objection (DN 993)	3.7	\$243.00	\$899.10
02/14/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	1.4	\$243.00	\$340.20
02/14/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	2.9	\$243.00	\$704.70
02/14/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	1.0	\$243.00	\$243.00
02/15/2023	Jung Woo Song	Director of Securities	Tabulation	Review equity opt-in submission list	0.6	\$268.00	\$160.80
02/15/2023	Jung Woo Song	Director of Securities	Tabulation	Review, verify accuracy of daily voting results	0.4	\$268.00	\$107.20
02/15/2023	Jung Woo Song	Director of Securities	Tabulation	Confer with Broadridge re: invoices for the opt-in form service to equity holders	0.2	\$268.00	\$53.60
02/15/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various equity holders re: opt-in election	0.8	\$268.00	\$214.40
02/15/2023	Alexa Westmoreland	Solicitation Associate	Tabulation	Prepare Release Opt In Notice electronic form	0.6	\$243.00	\$145.80
02/15/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	2.0	\$243.00	\$486.00
02/15/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	0.5	\$243.00	\$121.50
02/15/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	2.3	\$243.00	\$558.90

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/16/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	2.6	\$243.00	\$631.80
02/16/2023	Jung Woo Song	Director of Securities	Tabulation	Review, verify accuracy of daily voting results	0.3	\$268.00	\$80.40
02/16/2023	Jung Woo Song	Director of Securities	Tabulation	Correspondences with counsel re: completing procedures for updated ballots	0.3	\$268.00	\$80.40
02/16/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various equity holders, nominees re: opt-in election	1.1	\$268.00	\$294.80
02/16/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various equity holders re: opt-in election	0.6	\$268.00	\$160.80
02/16/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update the Tabulation Report with the Omnibus Claim Objections	2.0	\$243.00	\$486.00
02/16/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	3.0	\$243.00	\$729.00
02/16/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	1.0	\$243.00	\$243.00
02/17/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	2.5	\$243.00	\$607.50
02/17/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	4.0	\$243.00	\$972.00
02/17/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Coordinate voting database updates	0.4	\$243.00	\$97.20
02/17/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Review ballots input in case management system for accuracy, completeness	0.2	\$243.00	\$48.60
02/17/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	2.3	\$243.00	\$558.90
02/20/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	4.0	\$243.00	\$972.00
02/20/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	3.0	\$243.00	\$729.00
02/21/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various equity holders re: opt-in election	1.2	\$268.00	\$321.60
02/21/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	0.5	\$243.00	\$121.50

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/21/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare revised solicitation ballots for customers	1.8	\$243.00	\$437.40
02/21/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare updates to solicitation database	1.7	\$243.00	\$413.10
02/21/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Communications with case professionals re: customer ballot requests	1.2	\$243.00	\$291.60
02/21/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare notional value analysis of claims register	1.6	\$243.00	\$388.80
02/21/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Email correspondence with K&E re preferred template for the Voting Report	0.1	\$243.00	\$24.30
02/21/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	4.0	\$243.00	\$972.00
02/21/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	2.0	\$243.00	\$486.00
02/21/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence with A. Smith, R. Young, M. Mertz, P. Farley, Z. Piechr re: creditor inquiries, ballot information	1.6	\$243.00	\$388.80
02/22/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence with E. Swager member re: voting information	0.2	\$243.00	\$48.60
02/22/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence with A. Smith re: revised ballots	0.5	\$243.00	\$121.50
02/22/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various equity holders re: opt-in election	1.6	\$268.00	\$428.80
02/22/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E, BRG, Teneo, FTI, MWE teams	4.0	\$243.00	\$972.00
02/22/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, identify duplicate ballots per Solicitation Procedures	3.0	\$243.00	\$729.00
02/22/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review voting database for necessary updates	1.3	\$243.00	\$315.90
02/22/2023	Brian Karpuk	Managing Director	Tabulation	Case planning correspondence	0.8	\$193.00	\$154.40
02/22/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the treatment of common stock, opt-in forms	1.5	\$243.00	\$364.50
02/23/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various equity holders re: opt-in election	1.1	\$268.00	\$294.80

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/23/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	0.2	\$243.00	\$48.60
02/23/2023	Nancy Vandell	Solicitation Associate	Tabulation	Call with A. Fialkowski re: ballot processing	0.2	\$243.00	\$48.60
02/23/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, update Voting Declaration	1.3	\$243.00	\$315.90
02/23/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Prepare revised ballots for case creditors	2.6	\$243.00	\$631.80
02/23/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Perform audit of current tabulation results	3.0	\$243.00	\$729.00
02/23/2023	Michael Deboissiere	Solicitation Associate	Tabulation	Respond to shareholder inquiries regarding the Plan treatment of common stock, questions related opt-in forms.	2.5	\$243.00	\$607.50
02/24/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence with J. Garland re: ballot submission	0.2	\$243.00	\$48.60
02/24/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Review ballots input in case management system for accuracy, completeness	3.2	\$243.00	\$777.60
02/24/2023	Nancy Vandell	Solicitation Associate	Tabulation	Administrative review of ballots input into case management system for accuracy, completeness	0.4	\$243.00	\$97.20
02/24/2023	Jung Woo Song	Director of Securities	Tabulation	Correspond with various equity holders re: opt-in election	1.9	\$268.00	\$509.20
02/24/2023	Gregory Lesage	Solicitation Associate	Tabulation	Review solicitation opt in forms	1.2	\$243.00	\$291.60
02/24/2023	Gregory Lesage	Solicitation Associate	Tabulation	Prepare Class 3 Hard Copy ballot tracker for non-ballot claims	0.9	\$243.00	\$218.70
02/24/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review, update case ballot input system	1.8	\$243.00	\$437.40
02/24/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Coordinate ballot, opt-in input process	1.8	\$243.00	\$437.40
02/24/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Perform audit of current tabulation results	3.6	\$243.00	\$874.80
02/24/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Review, update tabulation report	2.6	\$243.00	\$631.80
02/24/2023	Jeff Demma	Solicitation Associate	Tabulation	Review opt in forms	2.6	\$243.00	\$631.80

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
02/24/2023	Amanda Hinchey	Solicitation Associate	Tabulation	Review ballots input in case management system for accuracy, completeness	3.6	\$243.00	\$874.80
02/24/2023	Nancy Vandell	Solicitation Associate	Tabulation	Conference call, coordinate with case team re: ballot processing	0.8	\$243.00	\$194.40
02/24/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Coordinate Hard Copy Ballot Entry process	1.5	\$243.00	\$364.50
02/24/2023	Clarissa Cu	Solicitation Associate	Tabulation	Review opt-out forms input in case management system for accuracy, completeness	0.9	\$243.00	\$218.70
02/25/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update the Voting Declaration	1.2	\$243.00	\$291.60
02/25/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate, circulate tabulation report to K&E team	4.0	\$243.00	\$972.00
02/25/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Generate Exhibits for Voting Declaration	4.0	\$243.00	\$972.00
02/25/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Perform audit of current tabulation results	3.0	\$243.00	\$729.00
02/26/2023	Jamilla Dennis	Solicitation Associate	Tabulation	Correspondence with E. Swager re: revised voting declaration	0.2	\$243.00	\$48.60
02/26/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review revised ballot tracker for tabulation changes	1.3	\$243.00	\$315.90
02/26/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review tabulation results for updates	2.4	\$243.00	\$583.20
02/26/2023	Adam Fialkowski	Solicitation Associate	Tabulation	Review voting exhibits for changes	1.6	\$243.00	\$388.80
02/26/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update the Voting Declaration	2.3	\$243.00	\$558.90
02/26/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update, circulate tabulation report to K&E team	2.5	\$243.00	\$607.50
02/26/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Update Exhibits for Voting Declaration	3.6	\$243.00	\$874.80
02/26/2023	Leticia Sanchez	Solicitation Associate	Tabulation	Perform audit of current tabulation of non-voting opt-in parties	3.3	\$243.00	\$801.90
02/27/2023	Jung Woo Song	Director of Securities	Tabulation	Respond to various equity holders inquiring re: voting results	0.6	\$268.00	\$160.80

